

FORM 4

UNITED STATES SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

OMB APPROVAL
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Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF SECURITIES

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section 30(h) of the Investment Company Act of 1940

(Print or Type Responses)

1. Name and Address of Reporting Person * DULIN ROBERT KENNETH		2. Issuer Name and Ticker or Trading Symbol TORCHLIGHT ENERGY RESOURCES INC [TRCH]		5. Relationship of Reporting Person(s) to Issuer (Check all applicable) ____ Director ____ Officer (give title below) ____ 10% Owner ____ Other (specify below)	
(Last)	(First)	(Middle)	3. Date of Earliest Transaction (Month/Day/Year) 07/31/2013		
8449 GREENWOOD DRIVE			4. If Amendment, Date Original Filed (Month/Day/Year)		6. Individual or Joint/Group Filing (Check Applicable Line) _X_ Form filed by One Reporting Person ____ Form filed by More than One Reporting Person
(Street) NIWOT, CO 80503			(City)		(State)
(City)			(Zip)		

Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned

1. Title of Security (Instr. 3)	2. Transaction Date (Month/Day/Year)	2A. Deemed Execution Date, if any (Month/Day/Year)	3. Transaction Code (Instr. 8)		4. Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5)		5. Amount of Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4)	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	7. Nature of Indirect Beneficial Ownership (Instr. 4)
			Code	V	Amount	(A) or (D)			

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

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Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	4. Transaction Code (Instr. 8)		5. Number of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4, and 5)		6. Date Exercisable and Expiration Date (Month/Day/Year)		7. Title and Amount of Underlying Securities (Instr. 3 and 4)	8. Price of Derivative Security (Instr. 5)	9. Number of Derivative Securities Beneficially Owned Following Reported Transaction(s) (Instr. 4)	10. Ownership Form of Derivative Security: Direct (D) or Indirect (I) (Instr. 4)	11. Nature of Indirect Beneficial Ownership (Instr. 4)	
				Code	V	(A)	(D)	Date Exercisable	Expiration Date						Title
12% SERIES A CONVERTIBLE PROMISSORY NOTE	\$ 1.75	07/31/2013		P		1		01/31/2014	03/31/2015	COMMON STOCK	54,000	(4)	1	I	SEE FOOTNOTE (1)
12% SERIES A CONVERTIBLE PROMISSORY NOTE	\$ 1.75	07/31/2013		P		1		01/31/2014	03/31/2015	COMMON STOCK	20,000	(4)	1	I	SEE FOOTNOTE (2)
12% SERIES A CONVERTIBLE PROMISSORY NOTE	\$ 1.75	07/31/2013		P		1		01/31/2014	03/31/2015	COMMON STOCK	20,000	(4)	1	I	SEE FOOTNOTE (3)
SERIES A WARRANTS	\$ 2	07/31/2013		P		10,800		07/31/2013	03/31/2018	COMMON STOCK	10,800	(5)	10,800	I	SEE FOOTNOTE (1)
SERIES A WARRANTS	\$ 2	07/31/2013		P		4,000		07/31/2013	03/31/2018	COMMON STOCK	4,000	(5)	4,000	I	SEE FOOTNOTE (2)
SERIES A WARRANTS	\$ 2	07/31/2013		P		4,000		07/31/2013	03/31/2018	COMMON STOCK	4,000	(5)	4,000	I	SEE FOOTNOTE (3)

Reporting Owners

Reporting Owner Name / Address	Relationships			
	Director	10% Owner	Officer	Other
DULIN ROBERT KENNETH 8449 GREENWOOD DRIVE NIWOT, CO 80503		X		

Signatures

/S/ ROBERT KENNETH DULIN	08/01/2013
<small>Signature of Reporting Person</small>	<small>Date</small>

Explanation of Responses:

* If the form is filed by more than one reporting person, *see* Instruction 4(b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. *See* 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

These transactions were effected by Sawtooth Properties, LLLP ("Sawtooth"). Mr. Dulin is the Managing Partner of Sawtooth and holds a

(1) 90% indirect pecuniary interest in Sawtooth. Accordingly, the amount of securities shown in connection with this transaction represents 90% of its security interest.

These transactions were effected by a limited liability limited partnership ("LLLP2"). Mr. Dulin is the Managing Partner of LLLP2 and

(2) holds a 1/3 indirect pecuniary interest in LLLP2. Accordingly, the amount of securities shown in connection with this transaction represents 1/3 of its security interest.

These transactions were effected by a limited liability company ("LLC1"). Mr. Dulin is the Managing Member of LLC1 and holds a 1/3

(3) indirect pecuniary interest in LLC1. Accordingly, the amount of securities shown in connection with this transaction represents 1/3 of its security interest.

Sawtooth, LLLP2 and LLC1 each purchased a 12% Series A Secured Convertible Promissory Note (the "Series A Note"). The principal amount of each Series A Note received by Sawtooth, LLLP2 and LLC1 is \$105,000. Each Series A Note of Sawtooth, LLLP2 and LLC1 is convertible into 60,000 shares of common stock.

(4) The Series A Notes (described above) were issued as part of a unit that also included Series A Warrants to purchase common stock, and Sawtooth, LLLP2 and LLC1 each received 12,000 Series A Warrants.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure.

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